



Vascon Engineers Limited

CIN: L70100MH1986PLC038511

VASCONEQ
Development with Conscience

Registered Office: 15/16, Hazari Baugh, L.B.S. Marg, Vikhroli, Mumbai-400083
Corporate Office: 'Phoenix', Bund Garden Road, Pune- 411 001

Saturday, June 13, 2014

To,

National Stock Exchange of India,
Listing Department,
Exchange Plaza,
5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Ref Symbol: **VASCONEQ**

Dear Sir/ Madam,

Vascon Engineers Limited has concluded it's Board Meeting on today i.e. Saturday, June 13, 2015. Please find enclosed Record date for the forthcoming Rights Issue.

Thanking you,

Yours faithfully,
For Vascon Engineers Limited,

M. Krishnamurthi
Company Secretary and Compliance Officer

Enclosures: As above

Saturday, June 13, 2014

Phone: +91 20 20 30562100 Fax. :+ 91 20-26131071,
email compliance.officer@vascon.com, website: www.vascon.com

This document is electronically signed



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Re: Proposed Issue of Equity Shares of Face Value of Rs. 10/- Each (“Rights Equity Shares”) of Vascon Engineers Limited (the “Company” or the “Issuer”) for cash at a price of Rs. 15/- (including a premium of Rs. 5/- per Rights Equity Share) per Rights Equity Share not exceeding an amount of Rs. 1,000 million by the Company to the Eligible Equity Shareholders of the Company in the ratio of 14 Rights Equity Shares for every 19 Equity Shares held on the Record Date, i.e. June 24, 2015 (the “Issue”). The Issue Price of each Rights Equity Share is 1.5 times the face value of the Rights Equity Share.

Subject: **Record Date**

Dear Sir/ Madam,

Vascon Engineers Limited has concluded its Board Meeting on today i.e. Saturday, June 13, 2015. Pursuant to the provisions of Section 91 of the Companies Act, 2013 and Clause 16 of the Listing Agreement with the Stock Exchange(s), The record date has been fixed by the Board of Directors of the Company as Wednesday, June 24, 2015 in their meeting held on June 13, 2015 for the purpose of the proposed issue of equity shares of the face value of Rs. 10/- each on a rights basis to the existing shareholders of the Company in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, the Companies Act, 2013 and the rules prescribed thereunder and other applicable laws (“Issue”).

Thanking you,

Yours faithfully,

For Vascon Engineers Limited,

M. Krishnamurthi

Company Secretary and Compliance Officer

DISCLAIMER “Vascon Engineers Limited , (“Company”), is proposing, subject to market conditions and other considerations, a rights issue of its securities, and has in this regard, filed a draft letter of offer, (“DLOF”), with the Securities and Exchange Board of India, (“SEBI”). The DLOF is available on the website of SEBI at www.sebi.gov.in and the respective websites of the Lead Managers to the Issue at www.idfccapital.com and www.idbicapital.com. Investors should note that investment in [equity shares] involves a high degree of risk and for details relating to the same, please see the section entitled “Risk Factors” on page 10 of the DLOF.”

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CERTIFIED TRUE COPY OF RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF VASCON ENGINEERS LTD HELD AT 11 A M ON 13TH JUNE 2015 AT M/S V SANKAR IYER & CO., 2-C, COURT CHAMBERS, 35, NEW MARINE LINES, MUMBAI -20.

Certified True Copy

Approving the Record Date for Rights Issue

RESOLVED THAT June 24, 2015, is hereby fixed and approved as the record date for determining the shareholders of the Company who would be eligible to participate in the proposed offering and issuance of Equity Shares of face value of Rs. 10/- each of the Company, ("**Rights Equity Shares**").

RESOLVED FURTHER THAT the Mr. M. Krishnamurthi, Company Secretary and Compliance Officer, D. Santhanam, Chief Finance Officer be and are hereby severally authorized to do all such acts, deeds, matters and things and execute all documents or writings as may be necessary, proper or expedient for the purpose of giving effect to the aforesaid resolutions.

For Vascon Engineers Limited

M. Krishnamurthi

Company Secretary & Compliance Officer